DIMENSION FINANCIAL SOLUTIONS PRIVATE LIMITED

Disclaimer for Non-SEBI Regulated Activities

In terms of regulation 13A (1) of the SEBI (Merchant Bankers) Regulations, 1992, a merchant banker shall undertake the specified “permitted activities” in the securities market, that are regulated by the Securities and Exchange Board of India (“SEBI”). As per regulation 13A (2) of the said Regulations, a merchant banker may also undertake other activities regulated by SEBI or any other financial sector regulator or authority, as well as activities that do not fall under the purview of SEBI or any other financial sector regulator or authority, on an arms-length basis through separate business units.

Accordingly, Dimension Financial Solutions Private Limited, a SEBI registered Merchant Banker (SEBI Registration No. INM000013314), in addition to undertaking the Permitted Activities, may from time to time undertake certain fee-based, non-fund based activities pertaining to the Financial services sector, which are not regulated by SEBI or any other financial sector regulator. Such activities include Private Placements of Equity & Debt securities, Debt Advisory and Debt Syndication Services, Advisory on Mergers and Acquisitions, Non-debt Financial Advisory, Valuation services under Foreign Exchange Management Act, 1999 and Income Tax Act.

Note: None of the SEBI Investor Protection mechanism will be available for any grievances or disputes arising out of or pertaining to the Non-SEBI regulated activities mentioned below.